

Patrimonium Urban Opportunity Ltd



General information

Patrimonium Urban Opportunity Ltd invests in value-add and opportunistic real estate properties located in Switzerland's main urban areas. The investment focus is set on light industrial, retail and office properties. The company acquires existing properties and carries out development and construction projects.

Patrimonium Urban Opportunity Ltd provides access to a diversified, income-generating real estate portfolio with an attractive upside potential.

This investment opportunity is open for investors (private, professional and institutional) residing in Switzerland with a long-term investment horizon.

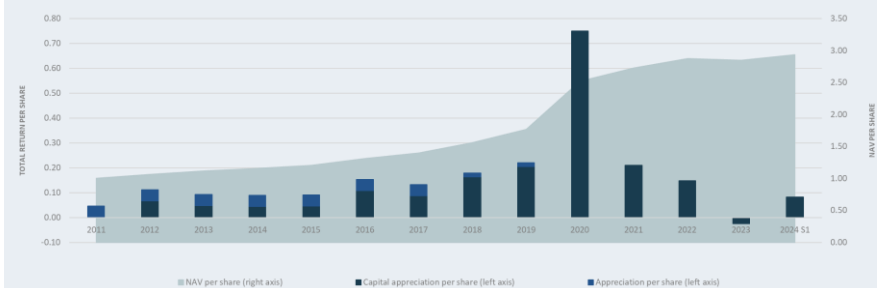
Key features

- Upside potential through attractive development pipeline
- Downside protection through diversified, income-generating real estate portfolio
- Additional returns through value-add and opportunistic investment strategy
- Stable and proven track record with an average total return of 9.02% since inception

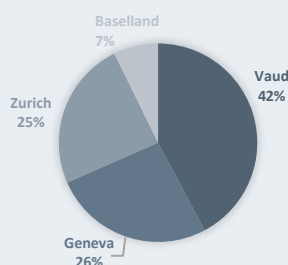
Operations – Update HY 2024

- Operating income increased by 7.1% to CHF 6.5 million compared to HY 2023 due to the completion of the new building in Mochettaz 7, Bussigny and the reletting of vacant surfaces
- Operating result before revaluation rose by 9.8% to CHF 3.4 million
- Higher financial expenses of CHF 1.4 million, as well as CHF 1.8 million revaluation gain resulted in a net income of CHF 3.2 million for the HY 2024

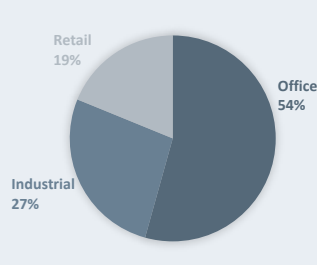
Track Record - NAV



Properties by location



Properties by use



The compounded total annual return since inception (2010 – S1 2024) amounts to 9.02%.

About Patrimonium Urban Opportunity Ltd

Patrimonium Urban Opportunity Ltd (PATURBO, the "Company") operates in Switzerland. The purpose of the Company is to purchase, sell, lease, and manage real estate in Switzerland. The Company is a limited company incorporated and domiciled in Switzerland. The registered office is located at Chemin des Lentillières 15, 1023 Crissier.

Key Data	30.06.2024
Name	Patrimonium Urban Opportunity Ltd
Incorporation	27.09.2010
Currency	CHF
Financial year	01.01. – 31.12.
NAV publication	www.patrimoniumurbanopportunity.ch
Stock market	BX Swiss Ltd
ISIN number	CH 1141117965
Ticker	PATRI
Shares outstanding	38'101'266
NAV per share (rounded)	CHF 2.94
Asset management	Patrimonium Asset Management Ltd
Valuation expert	Wüest Partner Ltd
Auditor	Ernst & Young Ltd
Paying agent	Berner Kantonalbank
Share registry	Sisware Ltd
Portfolio	30.06.2024
Total invest. properties	CHF 260'614'905
Net asset value	CHF 111'710'052
Debt ratio	48.26%
WAULT	5.71 years
Vacancy rate as of cut of date	10.06%
Plot area	142'609 m ²
Rental area	93'733 m ²
Parking spaces	2'146
Ø Rent per m ²	CHF 160
Annual TER GAV	1.09%

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Disclaimer

Patrimonium Urban Opportunity Ltd is a Swiss real estate company listed at BX Swiss Ltd (“PATRI”, ISIN: CH1141117965). The asset management of the Company is delegated to Patrimonium Asset Management Ltd’s real estate asset management team, a Swiss fund management company supervised by FINMA with CHF 4.5 billion assets under management and more than 70 employees.

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