

Patrimonium Climate Infrastructure Opportunity Fund II



Investment Strategy

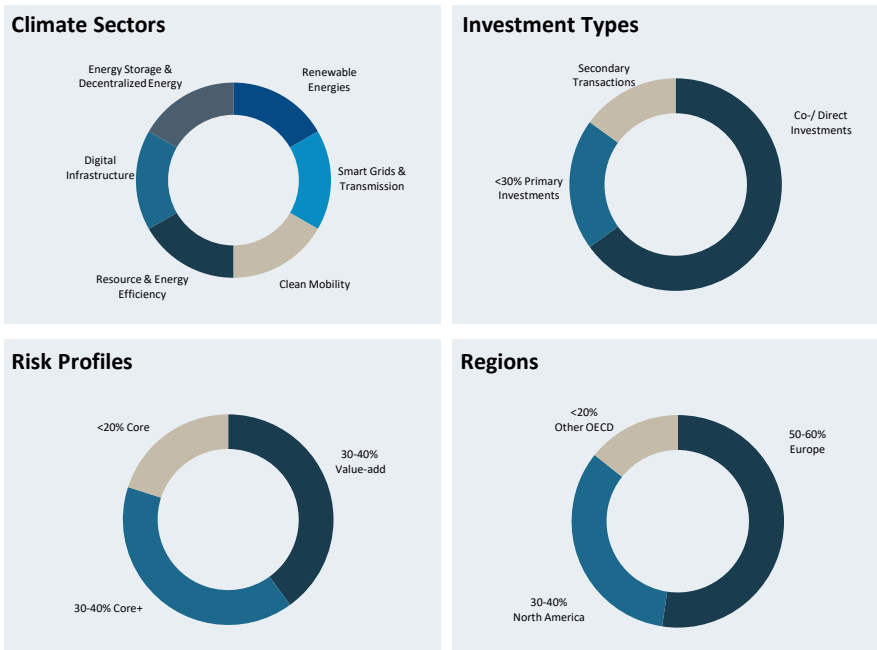
The capital gains-oriented investment strategy captures the growing global demand for sustainable climate infrastructure. The strategy aligns with the Paris Agreement's vision for a low-carbon future by investing in the sectors of renewable energy, energy efficiency, energy infrastructure and storage, digital infrastructure and sustainable transportation.

In collaboration with leading infrastructure partners, the fund builds a broad and differentiated portfolio of mid-market infrastructure assets with compelling risk-adjusted return characteristics.

Advantages

- Access to climate infrastructure assets
- Metrics-based sustainability monitoring and reporting
- Multidimensional diversification across sectors, risk profiles, regions, investment types and vintages
- Higher money multiples and weakening of the J-Curve through an efficient portfolio construction
- Strong emphasis on co- / direct investments
- Cost-efficient structure and competitive fee levels

Target Portfolio Allocation



Fund Information

Structure	Luxemburg SCSp SICAV-RAIF
Asset Class	CH: Infrastructure (Art. 53 Abs. 1 lit. dbis BVV 2) D: AnIV13b
SFDR 2019 / 2088	Art. 8+
ISIN Valor	
First Closing Planned	Q3 2024
Target Size	EUR 300m
Target Return	10-12% p.a. net
Target Cash Yield	4-6% p.a. net
Capital Committed	
Term	10 years + 2 x 1 year
Investment Period	4+1 years as of last closing
Management Fee	0.8% on capital commitment during the investment period; thereafter approx. 0.88 % on invested capital according to target portfolio allocation
Performance Fee	Primary investments: none Secondary transactions: 7% subject to 7% hurdle Direct investments: 10% subject to 7% hurdle

Patrimonium Climate Opportunity Fund II

The Patrimonium Climate Infrastructure Opportunity Fund II (the "Fund") is a special limited partnership under Luxembourg law and is only available to qualified investors. The legal documents and (as soon as available) the annual reports of the Fund will be available free of charge as follows: (i) in Luxembourg from the Management Company, (ii) in the countries in which the Fund is notified pursuant to Art. 32 AIFMD (currently Germany) from the local distributors and (iii) in Switzerland from the representative (continued on next page)

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in Switzerland, Waystone Fund Services (Switzerland) SA, Av. Villemont 17, CH-1005 Lausanne. The paying agent in Switzerland is Banque Cantonale de Genève, Quai de l'Île 17, CH-1208 Geneva. The fund is not a capital-guaranteed product and there is no guarantee that the stated target size, target return or target cash yield will be achieved.

Senior Patrimonium Infrastructure Investment Team



Reto Schwager
Managing Director
Infrastructure

Over 25 years
experience in
private markets
and infrastructure
investments



Cornél Dehelean
Senior Director
Infrastructure

Over 15 years
experience in
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Bigna Berchtold
Senior Director
Infrastructure

Over 10 years
experience in
infrastructure
investments

Patrimonium Asset Management AG

Patrimonium Asset Management AG ("Patrimonium") is a fund management company authorised by the Swiss Financial Market Supervisory Authority (FINMA), specialised in Private Markets. Patrimonium offers investment opportunities in Real Estate, Private Credit, Private Equity and Infrastructure to qualified and professional investors.

Patrimonium manages assets of CHF 4.8 bn (01.07.2024) with 70 professionals and offices in Lausanne-Crissier, Zurich and Zug (Switzerland). [Your Partner in Private Markets](#)

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